

IATA 20-YEAR AIR PASSENGER FORECAST



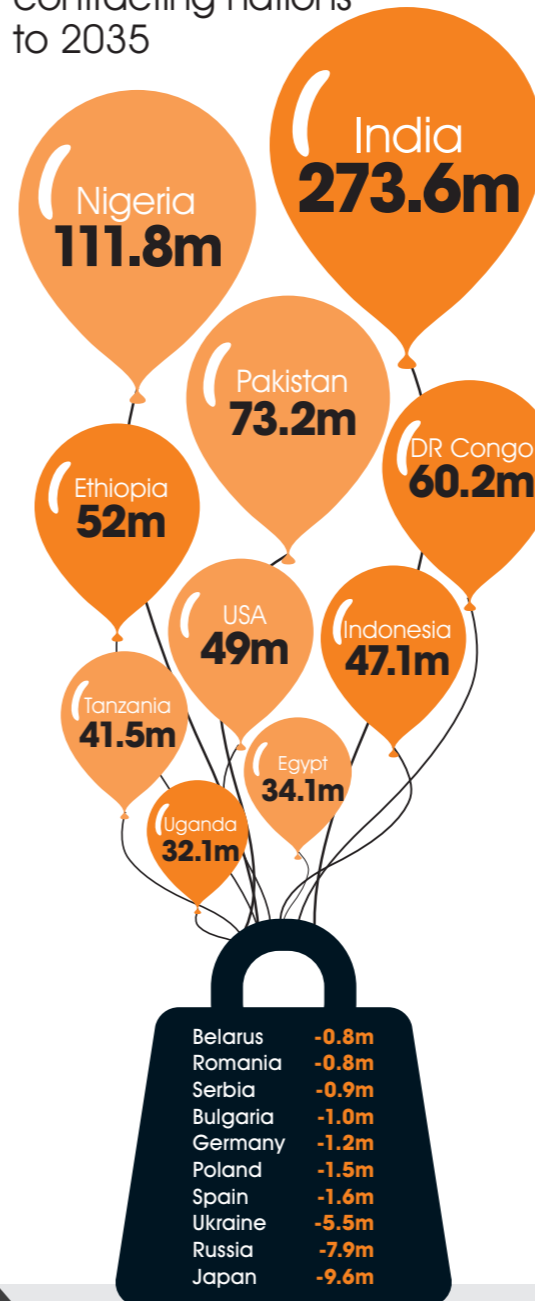
7,200,000,000

is the number of global air passengers predicted by 2035, nearly doubling 2016's 3.8 billion

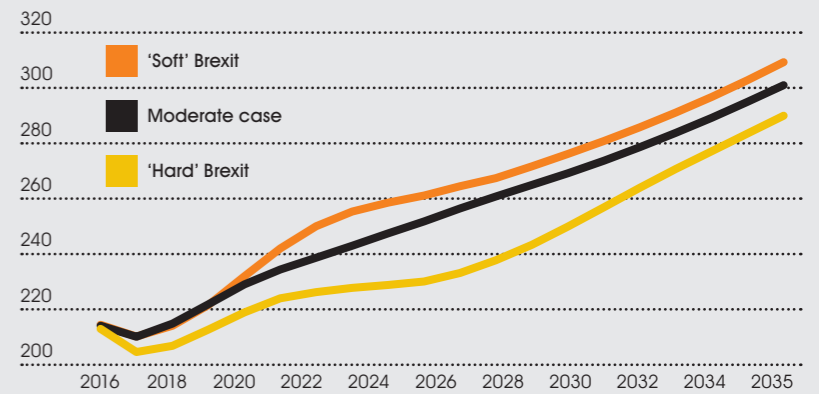
Country pairs with the biggest changes in passenger numbers (International only)

Country pair	Additional x thousand pax per year by 2035	Annual % growth
1 UAE - India	20,319	6.3%
2 Mexico - US	18,858	3.0%
3 Korea - China	17,704	4.0%
4 Malaysia - Indonesia	16,560	6.7%
5 China - Taiwan	15,791	4.2%
6 Saudi Arabia - UAE	14,532	7.7%
7 Thailand - China	13,610	3.9%
8 Hong Kong, SAR - Chinese Taipei	13,275	5.5%
9 Canada - US	13,084	2.2%
10 Singapore - Indonesia	12,800	5.7%

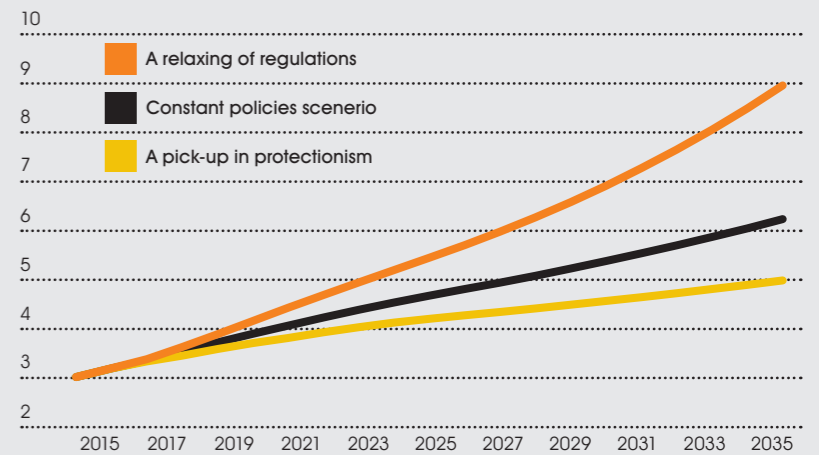
Population Change Top 10 growing and contracting nations to 2035



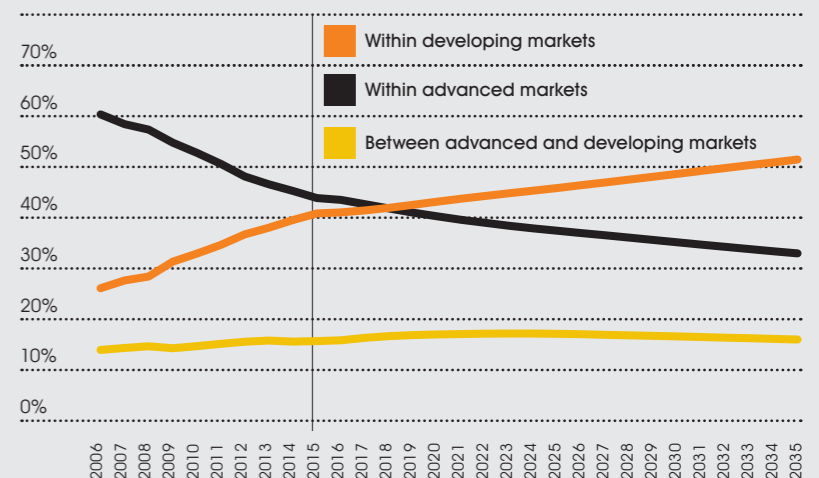
Brexit Scenarios – UK air passenger market (Million O-D Passengers)



Alternative scenarios for passenger traffic (Global passengers O-D basis, billion)



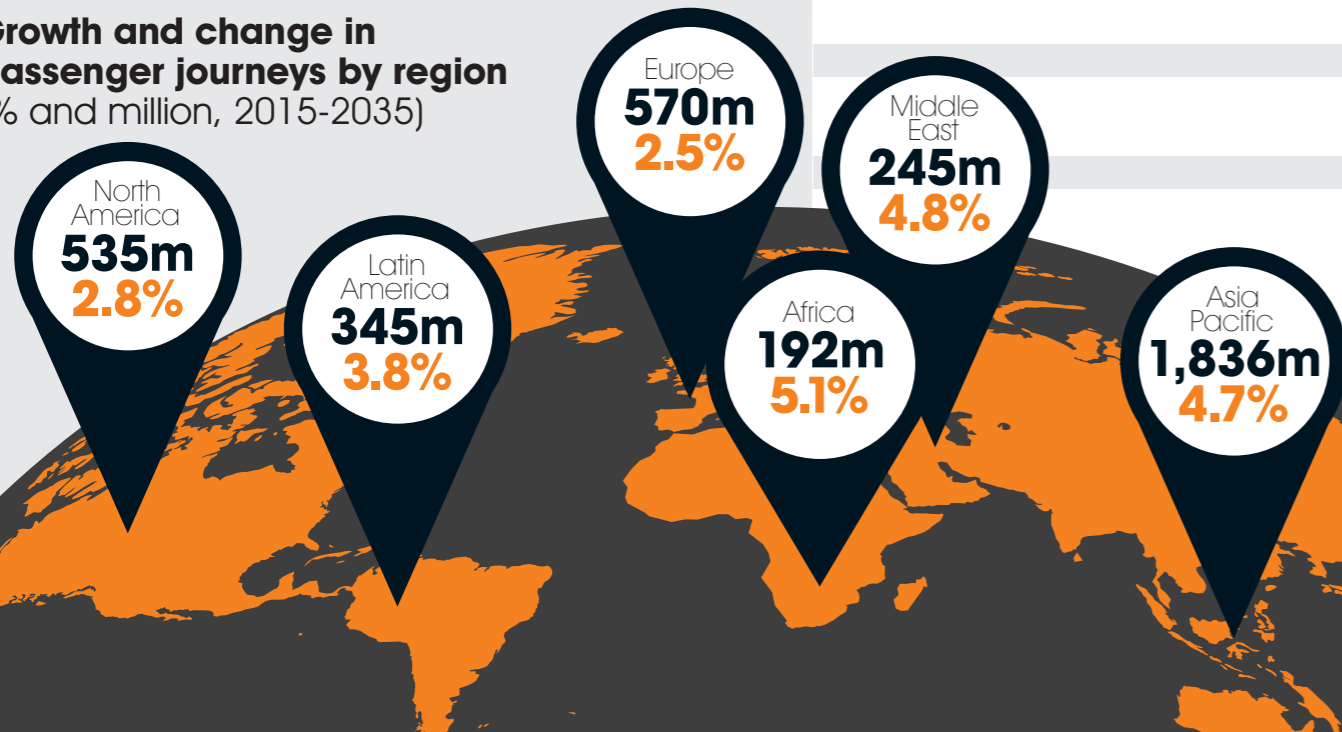
Breakdown of global passenger market (% of global O-D passengers)



The five fastest-growing markets in terms of additional passengers per year over the forecast period will be

- CHINA** (817 million new passengers for a total of 1.3 billion)
- US** (484 million new passengers for a total of 1.1 billion)
- INDIA** (322 million new passengers for a total of 442 million)
- INDONESIA** (135 million new passengers for a total of 242 million)
- VIETNAM** (112 million new passengers for a total of 150 million)

Growth and change in passenger journeys by region (% and million, 2015-2035)



To find out more, go to www.iata.org/passenger-forecast